

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,249.5	86.4	0.37%
BSE Sensex	76,759.8	226.9	0.30%
GIFT Nifty*	23,439.0	+14.0	+0.06%
Dow Jones	44,882.13	168.61	0.38%
S&P 500	6,071.17	31.86	0.53%
NASDAQ Comp.	19,681.75	49.43	0.25%
FTSE 100	8,646.88	89.07	1.04%
CAC 40	7,941.64	69.16	0.88%
DAX	21,727.2	+89.67	+0.41%
Shanghai*	3,250.6	-2.0	-0.06%
Nikkei 225*	39,541.91	27.94	0.07%
Hang Seng*	20,225.11	27.34	0.14%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	73.2	0.0	-0.05%
Oil (Brent)	77.2	0.2	0.21%
Gold	2,796.4	1.1	0.04%
Silver	31.4	-0.2	-0.73%
Copper	9,008.7	64.9	0.73%
Cotton	0.66	0.00	-0.60%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.04	0.00	-0.19
USD/INR	86.62	0.06	0.07
GBP/INR	107.79	0.29	0.27
EUR/INR	90.16	0.11	0.12
DX Index	107.97	-0.03	-0.03

VIX	Value	Change (Pts)	Change (%)
India VIX	17.39	-1.25	-6.71%
S&P 500 VIXApr 24	15.84	-0.72	-4.35%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.681	-0.006
US 10-Year Yield	4.506	-0.014

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 86 points higher at 23,249 on Thursday.

Aarti Industries

The company acquired 49% in Clean Max Indus for a 16.50 MW wind-solar hybrid project under the captive model to cut power costs.

Affle

The company has been granted a new patent in India for a system that utilizes advertisement fraud data to blacklist or whitelist entities, enhancing its intellectual property portfolio.

Bajaj Healthcare

The company received approval from the DCGI to manufacture both the API and drug formulation of Pimavanserin, a 34 mg capsule used for treating Parkinson's disease psychosis.

Equinox India

The company provided a corporate guarantee of up to ₹950 crore for NCDs issued by subsidiary Lucina Land Development.

IRCON

The company secured a ₹164.11 crore share in a ₹631.20 crore EPC contract for road construction in Manipur under a JV with AMRIL.

JSW Steel

The company's JV with JFE Steel completed 100% acquisition of thyssenkrupp Electrical Steel India for ₹4,158.6 crore, securing GOES technology.

KPI Green Energy

The company signed a contract with Coal India to develop a 300 MWAC grid-connected solar PV plant in Khavda, Gujarat, valued at ₹1,311.40 crore, with completion expected by November 2025.

Paradeep Phosphates

The company signed an MoU with the Odisha government for a ₹4,000 crore investment to expand phosphatic fertilizer production and infrastructure.

Praj Industries

The company approved forming a 50:50 JV with BPCL to set up Compressed Bio Gas plants across India for production and sale.

PTC Industries

The company signed an MoU with Odisha to set up an aerospace-grade Titanium Sponge manufacturing facility, strengthening India's self-reliance in critical materials.

Wipro

The company secured a five-year contract from Etihad Airways to modernize IT systems, integrate cloud solutions, and deploy AI for operational efficiency.

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